

Marie Sklodowska- Curie Actions in Horizon Europe

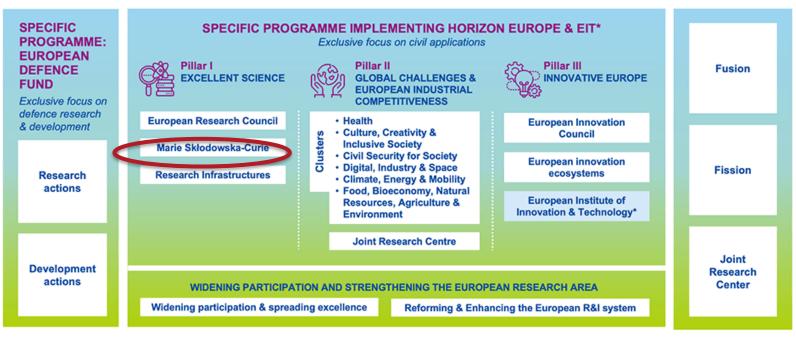
Ενημερωτική Διαδικτυακή Εκδήλωση "Χρηματοδοτικές ευκαιρίες στον Ορίζοντα Ευρώπη"

Πανεπιστήμιο Δυτικής Μακεδονίας Πέμπτη, 2 Δεκεμβρίου 2021



HORIZON EUROPE

EURATOM



* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme



+65,000 Researchers, including 25,000 PhD candidates	37% Researchers from outside of the EU	6.2 billion € Under Horizon 2020
+1,000	+4,500	42%
Doctoral	Companies	Female
programmes	supported	researchers





MSCA Actions

Doctoral Networks

Doctoral programmes in and outside academia incl. joint & industrial doctorates

Postdoctoral Fellowships

Support to excellent postdoctoral researchers

Staff Exchanges

Support for research and innovation staff exchanges

COFUND

Co-funding doctoral and postdoctoral programmes MSCA and Citizens

Public outreach events (Night) MSCA Actions in H2020 and Horizon Europe

H2020	Horizon Europe
ITN, Innovative Training Networks	 Doctoral Networks (DN): Doctoral programmes in and outside academia incl. joint & industrial doctorates
IF, Individual Fellowships	 Postdoctoral Fellowships (PF): Support to excellent postdoctoral researchers
RISE, Research and Innovation Staff Exchange	 Staff Exchanges (SE): support to research and innovation staff exchanges
COFUND, Co-finances of regional, national and international programmes	 COFUND: co-funding doctoral and postdoctoral programmes
NIGHT, Researchers ' Night	 MSCA and Citizens: Public outreach events (Night)

Marie Sklodowska Curie Actions



MSCA in Horizon Europe

http://horizoneurope.gr/



Principles and novelties

- > Streamlined actions, clearer identity
- **Simpler rules**, harmonised conditions
- > Demand management to maintain high quality
- Reinforced synergies within Horizon Europe and with other EU funding programmes
- > New guidelines on supervision to ensure that researchers are adequately supervised
- Towards "greener MSCA" to promote sustainable behaviors and policies, support policy and decision making, through MSCA Green Charter, Green Deal thematic clustering events



More gender friendly and inclusive MSCA

- > Horizon 2020: 41% of female fellows (from 38% in RISE to 44% in ITN)
- In line with the Charter and Code, all MSCA projects are encouraged to embrace diversity
- > In the interest of **non-discrimination and equal opportunities**
- ✓ Family allowances will be accessible to all, even if their parental status changes during the duration of the project
- Long-term leave allowance in case of the researchers' leave, including maternity, paternity, parental, sick or special leave
- Broader definition of family to ensure full access to these allowances (recognised LGBTI+ couples)



Academia & Non-academia collaboration

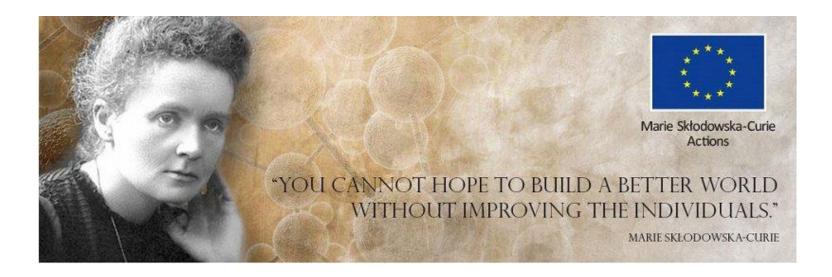
- Contribution to the European Research Area (ERA) and European Education Area (EEA)
- > Encourage **inter-sectoral exposure** through incentives
- With the aim to develop transferable skills (e.g. innovation, entrepreneurship) leading to improved employability and career prospects within and outside academia

Incentives:

- Industrial Doctorates: max 540 person-months instead of 360 for standard doctoral networks; academic and non-academic organisations jointly supervising can be in the same country
- Postdoctoral Fellowships: incentive: additional 6 months for placements in the non-academic sector at the end of the project



MSCA Doctoral Networks





Key features

Multi-beneficiary Action to set up **doctoral programmes**, including:

- ✓ **Industrial Doctorates**: Training in academia and industry, Joint supervision
- Joint Doctorates: Joint collaborations leading to a joint/multiple doctoral degree, Joint selection and supervision; pre-agreement for joint degrees required

Respond to well-identified needs in **various R&I areas (bottom-up)**, expose the researchers to the **academic and non-academic sectors**, and offer training in research- related, as well as competences relevant for **innovation** and **long-term employability**

Focus on **research and transferable skills**, (inter- sectoral secondments), **career development plan**, **supervision**, **internationalisation**.



Modes & Budget (DN 2021 call)



All 3 modes compete within the same scientific panels

Total Budget: 402,95 million €



Who applies?

Consortia of universities, research institutions and research infrastructures, businesses including SMEs, and other socio-economic actors

At least three independent legal entities, each established in a different MS or AC; minimum of 1 beneficiary from a MS (on top of this minimum, any entity from any third country can join; no minimum for associated partners)

All beneficiaries must recruit **at least one doctoral candidate**. They are required to **host** at their premises and **supervise** recruited researchers, or use **associated partners** linked to them to do so

Not more than 40.0% of the EU contribution may be allocated to beneficiaries in the same country or to a single international organisation.



Beneficiaries/ Associated partners

	Beneficiaries	Associated Partners
Academic/Non-academic	~	<
Signatories of the Grant Agreement	~	*
Recruitment of researchers	~	*
Training and/or hosting of seconded researchers	~	~
Participation in Supervisory Board	~	~
Directly claim costs	~	*



- Supported researchers must be **doctoral candidates** (not already in possession of a doctoral degree at the date of recruitment)
- Researchers must be enrolled in a doctoral programme, in at least 1 EU Member State/Associated Country (at least 2 for Joint Doctorates)

> Any nationality

Mobility rule: must not have resided or carried out main activity in the country of the recruiting beneficiary for more than 12 months immediately before their recruitment date



Duration

- **Programme**: max. 48 months
- **Fellowship**: between 3 and 36 months
- **Secondments**: worldwide, up to 1/3 of the fellowship duration
- Industrial doctorates: 50% in the non-academic sector; academic and non-academic organisations jointly supervising can be in the same country

Size

Up to 360 person-months (standard) + 180 additional person-months for joint or industrial doctorates (incentive)

Calls

✓ 2021: 22 June - 16 Nov ; 402.95M€

- ✓ 2022: 3 May 15 Nov ; 427.28M€
- Resubmission restrictions applying as of 2022 for applications receiving a score below 80%



Call closure results

1 076 proposals received

- 897 DN standard
- 101 Industrial doctorates
- 78 Joint doctorates

Comparison to 2020 call:

Call	DN/ETN	DN-ID/EID	DN-JD/EJD
ITN-2020	1285	142	82
DN-2021	897	101	78
Reduction vs. 2020	-30%	-28%	-5%



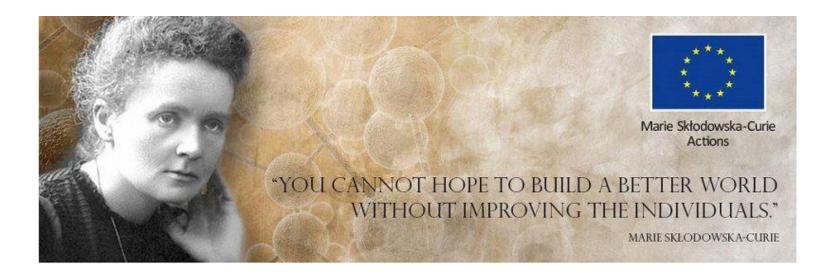




Excellence	Impact	Quality and efficiency of the implementation
Quality and pertinence of the project's research and innovation objectives	Contribution to structuring doctoral training at European level and strengthening European innovation capacity	Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages
Soundness of the proposed methodology	Credibility of the measures to enhance the career perspectives of researchers and contribution to their skills development	Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise
Quality and credibility of the training programme	Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	
Quality of the supervision	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
50%	30%	20%



MSCA Staff Exchanges





International, inter-sectoral and interdisciplinary mobility of R&I staff ("secondments")

Knowledge transfer between participating organisations

Collaboration between the academic and non-academic sectors (including SMEs)

Cooperation across the globe



Implementation of a joint R&I project by seconding and/or hosting eligible staff members

Three dimensions of mobility: inter-sectoral, international and interdisciplinary

Networking activities, organisation of workshops and conferences

New skills acquisition and career development perspectives



Consortium of at least 3 legal entities in 3 different countries, 2 of which in a different EU Member State or HE Associated

> If organisations from the same sector (academic or non-academic), there must be at least 1 organisation from a nonassociated Third Country



(researchers, administrative staff, managerial staff, technical staff)

Researchers **at any career stage** (from doctoral candidates to postdoctoral researchers)

Any type of staff

contributing to R&I activities

Actively engaged in research and/or innovation activities for at least **1 month prior** at the sending institution Each staff member is seconded for a period of 1 to 12 months (may be split into several stays)

Staff needs to be devoted full-time to the action during the secondment

After the secondment, staff should return to their sending institution





Duration

- ✓ 4 years for project implementation
- ✓ Maximum 360 person-months per project (**novelty**)
- **Secondments**: 1-12 months per staff
- Interdisciplinary secondments in the same sector possible within Europe (max 1/3 of project's person-months) (novelty)

> Calls

- ✓ 2021: 7 Oct 2021 9 March 2022 ; 72.5 M€
- ✓ 2022: 6 Oct 2022 8 March 2023 ; 77.5 M€



Contributions for seconded staff members

Per person-month

Institutional unit contributions

Per person-month

Top-up allowance	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 2 300	Requested unit ¹ x (1/number of months)	EUR 1 300	EUR 1 000

Top-up allowance: travel, accommodation and subsistence costs

Research, training: training, transfer of knowledge, networking activities and research expenses

Management and indirect contribution: beneficiary's additional costs

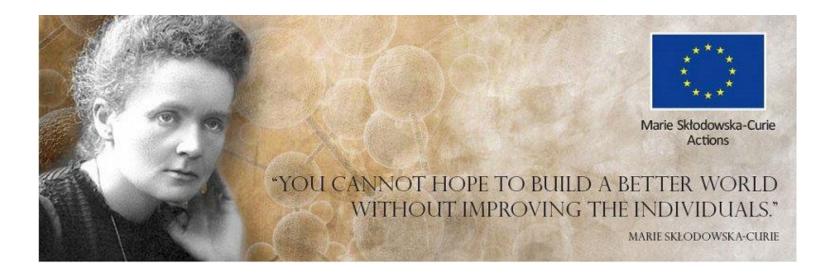
Participating organisations are expected to continue paying the salary of the staff during the secondment



Excellence	Impact	Quality and efficiency of the implementation
Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)	Developing new and lasting research collaborations, achieving transfer of knowledge between participating organisations and contributing to improving research and innovation potential at the European and global level	Quality and effectiveness of the work plan , assessment of risks , and appropriateness of the effort assigned to work packages
Soundness of the proposed methodology (including i3 approaches, consideration of the gender dimension and other diversity aspects, and the quality of open science practices)	perspectives of staff members and contribution to	Quality, capacity and role of each participant, including hosting arrangements and extent to which the consortium as a whole brings together the necessary expertise
Quality of the proposed interaction between the participating organisations in light of the research and innovation objectives	Suitability and quality of the measures to maximise expected outcomes and impacts , as set out in the dissemination and exploitation plan, including communication activities	
500 /	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	000/
50%	30%	20%



MSCA COFUND





Mono-beneficiary action to co-fund new or existing national, regional, institutional schemes for doctoral training and postdoctoral fellowships

Focus:

- Spread best practices of the MSCA by promoting high standards in the recruitment process and excellent working conditions
- Introduce sustainable structuring effects, by promoting excellent and sustainable research training, international, inter- sectoral and interdisciplinary cooperation and mobility
- Encourage synergies with Cohesion policy funds as well as the Recovery and Resilience Facility. Programmes could focus on specific disciplines, notably when based on RIS3



Target groups:

- Doctoral candidates, i.e. researchers without a doctoral degree at the deadline of the co-funded programme's call; mandatory enrolment in a doctoral programme
- Postdoctoral researchers, i.e. researchers with a doctoral degree at the deadline of the co-funded programme's call

Who applies?

- Single legal entity established in an EU Member State or HE Associated country.
- > A **minimum of three researchers** must be recruited.

Career Development Plan

> To be jointly established by the supervisor and each recruited researcher upon recruitment. Revised (and updated where needed) within 18 months.



Co-funding:

- Max 10 M€ per beneficiary per call (unchanged)
- The EU contribution covers minimum remuneration (70% living + mobility allowance) and can be used more flexibly

Duration

- **Programme**: max. 60 months (unchanged)
- **Fellowship**: min 3 months
- > Secondments: up to 1/3 of the fellowship duration

Introduction of an **MSCA Cofund Seal of Excellence** for applications scoring $\geq 85\%$

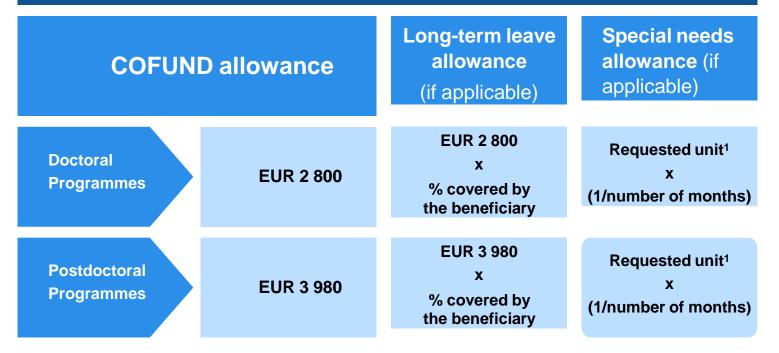
Calls

- > 2021: 12 Oct 2021 10 Feb 2022 (tentative); 89 M€
- > 2022: 11 Oct 2022 9 Feb 2023 (tentative); 95 M€



Contributions for recruited researchers and institutional contributions

Per person-month



Minimum remuneration applies:

EUR 2 800 for Doctoral researcher, EUR 3 980 for Postdoctoral researcher

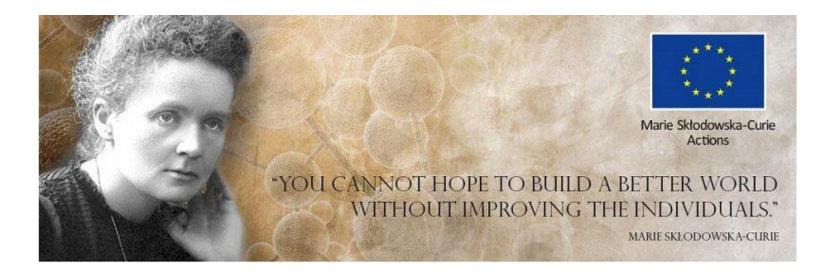
MSCA COFUND

Excellence	Impact	Quality and efficiency of the implementation
Quality and novelty of the selection / recruitment process for the researchers (transparency, composition and organisation of selection committees, evaluation criteria, equal opportunities, the gender dimension and other diversity aspects) and quality and attractiveness of the appointment conditions, including competitiveness of the salary for the standards of the hosting countries	Strengthening human resources good practices at institutional, regional, national or international level, in particular through aligning the practices of participating organisations with the principles set out by the EU for human resources development in research and innovation	Quality and effectiveness of the work plan, management structures, assessment of risks and appropriateness of the effort assigned to work packages
Quality and novelty of the research options offered by the programme in terms of science, interdisciplinarity, inter-sectorality and level of transnational mobility. Quality of open science practices	Credibility of the proposed measures to enhance the career perspectives and employability of researchers and contribution to their skills development	Quality and capacity of the host institution(s) and participating organisations (where appropriate), including hosting arrangements and extent to which
Quality, novelty and pertinence of the research training programme (including transferable skills, inter/multidisciplinary, inter-sectoral and gender as well as other diversity aspects)	Suitability and quality of the measures to maximise the expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities	they bring together the necessary expertise to successfully implement the research training programme
Quality, novelty and pertinence of the supervision , career guidance and career development arrangements	including communication activities	
50%	30%	20%





MSCA Postdoctoral Fellowships





Activities:

- Mono-beneficiary action to support post-doctoral research and careers with:
 - European Postdoctoral Fellowships: coming to Europe from any country in the world or moving within Europe

No separate panels – mainstreamed incentives– novelty

✓ Global Postdoctoral Fellowships outside EU Member States and Horizon Europe AC.

> Focus on i3 (international, inter-sectoral, interdisciplinary) mobility

Widening activities: "ERA Fellowships" will be aligned with the MSCA Postdoctoral Fellowships call



Who applies? Participating Organisations* :

> Legal entity in an EU Member State or HE Associated country

Recruited Researchers- Target Groups:

- > any nationality (Global Fellowships: nationals or long-term residents of MS or HE AC) *
- > in possession of PhD at the call deadline novelty
- up to 8 years research experience after PhD (with exceptions= career breaks, work outside research, research outside Europe for reintegrating researchers) – **novelty**
- > mobility rule: not resided /main activity in the country of the beneficiary (or host organization for GF) more than 12 in the 36 months before call deadline



Duration

- European Fellowships: 12-24 months
- Global Fellowships: 24-36 months (12-24 outgoing phase & 12 months mandatory return phase in Europe)

Secondments worldwide up to 1/3 of the fellowship duration - (novelty: worldwide secondments)

Optional additional placement of up to 6 months in a non- academic European organization (novelty) at the end of the fellowship applicable to both European and Global PF

Calls

- 2021: 22 June 12 Oct (tentative); 242 M€ [+indicative EUR 1 million for Euratom]
- 2022: 13 Apr 14 Sept (tentative); 257 M€ [+indicative EUR 1 million for Euratom]
- Resubmission restrictions applying as of 2022 for applications receiving a score below 70%



8 356 proposals received

- 7519 European Fellowships
- 837 Global Fellowships

Comparison to 2020 call:

Call	European	Global
IF-2020	10576	997
PF-2021	7519	837
Reduction	-28,91%	-16,05%



Contributions for recruited researchers Per person-month

Institutional unit contributions Per person-month

Living allowance	Mobility allowance	Family allowance (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)	Research, training and networking contribution	Management and indirect contribution
EUR 5 080	EUR 600	EUR 660	EUR 5 680 x % covered by the beneficiary	Requested unit ¹ x (1/number of months)	EUR 1 000	EUR 650

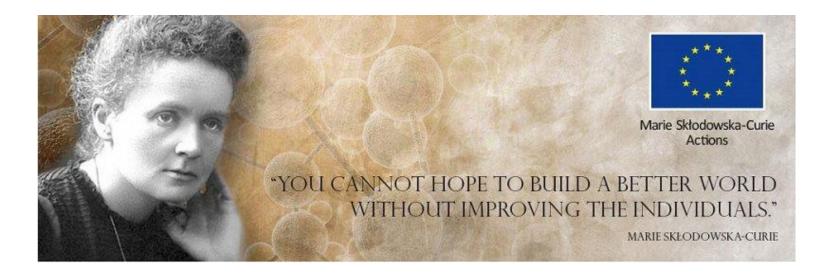
* A country correction coefficient applies to the living allowance in order to ensure equal treatment and purchasing power parity for all researchers

MSCA Postdoctoral Fellowships

Excellence	Impact	Quality and efficiency of the implementation
Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)	Credibility of the measures to enhance the career perspectives and employability of the researcher and contribution to his/her skills development	Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages
Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)	Suitability and quality of the measures to maximise expected outcomes and impacts , as set out in the dissemination and exploitation plan, including communication activities	Quality and capacity of the host institutions and participating organisations , including hosting arrangements
Quality of the supervision, training and of the two-way transfer of knowledge between the researcher and the host Quality and appropriateness of the researcher's professional experience, competences and	The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts	
skills 50%	30%	20%



MSCA and Citizens





 Coordination and Support Action to bring research and researchers closer to the public at large, through the organisation of the European Researchers' Night

✓ **Target group:** general public, pupils, families, students

Focus:

- > Enhance engagement with citizens on R&I
- Increase awareness among the general public of the importance and benefits of R&I and its concrete impact on citizens' daily life
- > Raise young people's interest for research and science
- > Improves researchers' communication skills and competences



The European Researchers' Night

- > Every year, on the last Friday of September (events can last up
- to two days)
- A Europe-wide public and media event for the promotion of research careers, in particular focused on young people and their families
- > In 2022-2023, focus on Horizon Europe Missions





Who applies?

One or more legal entities established in an EU Member State or HE Associated country

EU Contribution

- Lump-sum contributions
- Contribution estimated between 50-150k€ per annual edition of the European Researchers' Night

Duration

- The call 2022 covers two successive editions (2022-2023)
- Applicants encouraged to submit proposals covering two successive editions (2022/2023) of the NIGHT

Call

> 2021: 22 Jun – 7 Oct (tentative); 15 M€



Call closure results

111 Proposals received

- Requested funding (in eligible proposals): 30,5 million Euro
- Available budget 15,5 million Euro



Coordination and support actions (CSA)

Clarity and pertinence of the **project's objectives**.

Quality of the proposed coordination and/or support measures including soundness of methodology. Credibility of the **pathways to achieve the expected outcomes** and **impacts specified** in the work programme, and the likely scale and significance of the contributions due to the project.

Suitability and **quality of the** measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities. Quality and effectiveness of the **work plan**, assessment of risks, and appropriateness of the effort assigned to work packages, and the resources overall.

Capacity and role of each participant, and extent to which the consortium as a whole brings together the necessary expertise.



Year	Action	Estimated opening*	Estimated deadline*	
2021	Doctoral Networks	22 June 2021	16 November 2021	
	Postdoctoral Fellowships	22 June 2021	12 October 2021	
	Staff Exchanges	7 October 2021	9 March 2022	
	COFUND	12 October 2021	10 February 2022	
	MSCA and Citizens (covers 2 editions)	22 June 2021	7 October 2021	
2022	Doctoral Networks	3 May 2022	15 November 2022	
	Postdoctoral Fellowships	13 April 2022	14 September 2022	
	Staff Exchanges	6 October 2022	8 March 2023	
	COFUND	11 October 2022 9 February 202		
	MSCA and Citizens	No call foreseen in 2022		

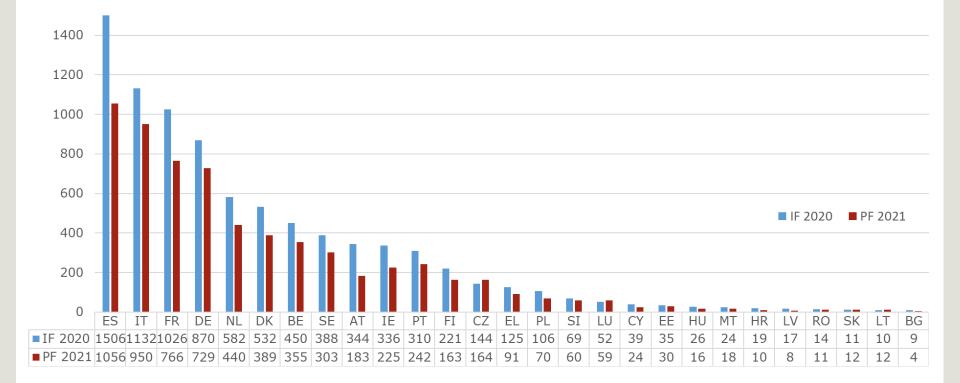
Marie Sklodowska Curie Actions



Statistics- MSCA- Horizon Europe

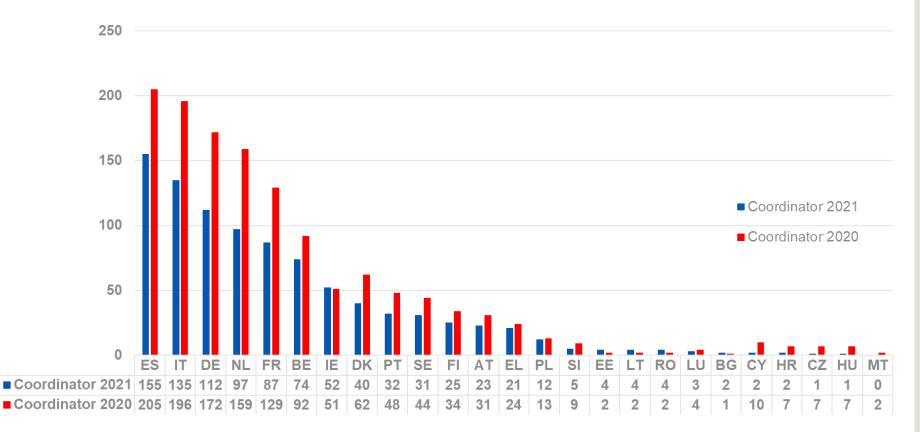


Submission per country - MS (vs IF 2020)



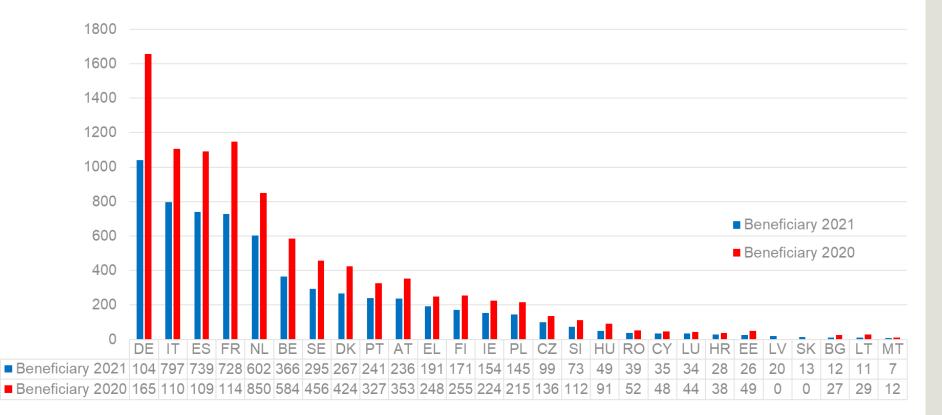


Submission per country - MS coordinator



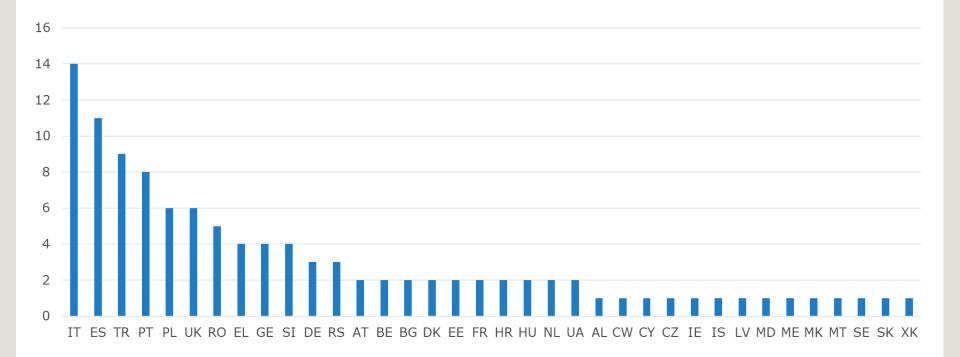


Submission per country - MS beneficiary



Participation_Greece (submission-MSCA and Citizens 2021)

Submission per country - Average requested budget: 280 000 €



Marie Sklodowska Curie Actions



Information days Ενημερωτικές εκδηλώσεις



28 Maiou- Making the most of your MSCA Individual Fellowship <u>https://rea.ec.europa.eu/events/making-most-your-msca-individual-fellowship_en</u>

29 Iouviou - Webinar - MSCA International Cooperation Call 2021 https://ec.europa.eu/research/mariecurieactions/event/webinar-mscainternational-cooperation-call-2021

1 Iou λ iou - The Marie Skłodowska-Curie Actions: what is new under - Horizon Europe

https://ec.europa.eu/research/mariecurieactions/event/whats-new-under-horizoneurope

6 & 7 Ιουλίου - MSCA European Green Deal Cluster Event https://ec.europa.eu/research/mariecurieactions/event/msca-european-greendeal-cluster-event





23 Σεπτεμβρίου - Opportunities in common between Erasmus + and MSCA highlighted <u>https://ec.europa.eu/research/mariecurieactions/news/opportunities-in-common-</u> <u>between-erasmus-and-msca-highlighted</u>

24 Σεπτεμβρίου - 2021 European Researchers' Night https://ec.europa.eu/research/mariecurieactions/event/2021-europeanresearchers-night

22-26 Noεµβpiou- Science is Wonderful! Live 2021 online platform https://ec.europa.eu/research/mariecurieactions/news/register-now-for-thescience-is-wonderful-live-2021-online-platform

19 Noεµβpiou- Marie Skłodowska-Curie Actions Staff Exchanges info session https://rea.ec.europa.eu/events/marie-sklodowska-curie-actions-staff-exchangesinfo-session_en



Thank you for your attention

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